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## 於香港聯合交易所有限公司上市的通告

### SI FA INVESTMENT LIMITED

#### 錫發投資有限公司

(於英屬處女群島註冊成立的有限公司)

於2026年到期的350,000,000美元2.85%有擔保債券(「債券」)  
由



### Wuxi Industry Development Group Co., Ltd.

#### (無錫產業發展集團有限公司)

(於中華人民共和國註冊成立的有限公司)

(股份代號：40640)

無條件及不可撤回地擔保

聯席全球協調人、聯席牽頭經辦人及聯席賬簿管理人

民銀資本

信銀資本

建銀國際

聯席牽頭經辦人及聯席賬簿管理人

交通銀行

上海浦東發展銀行  
香港分行

中國光大銀行  
香港分行

海通國際

誠如日期為2021年3月30日的發售通函所述，本公司已向香港聯合交易所有限公司申請批准債券上市及買賣。該等債券將以僅向專業投資者(定義見《香港聯合交易所有限公司證券上市規則》第37章)發行債券的方式發行。債券上市預計將於2021年4月12日生效。

香港，2021年4月9日

於本公告日期，錫發投資有限公司的唯一董事為華婉蓉女士。

於本公告日期，無錫產業發展集團有限公司的董事為蔣國雄先生、劉濤先生、陳學軍先生、萬冠清先生及朱劍明先生。

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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**SI FA INVESTMENT LIMITED  
锡发投资有限公司**

*(incorporated with limited liability in the British Virgin Islands)*

**U.S.\$350,000,000 2.85 per cent. Guaranteed Bonds due 2026 (the “Bonds”)  
unconditionally and irrevocably guaranteed by**



**Wuxi Industry Development Group Co., Ltd.  
(無錫產業發展集團有限公司)**

*(incorporated with limited liability in the People's Republic of China)*

**(Stock Code: 40640)**

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

**CMBC Capital**

**CNCB Capital**

**CCB International**

***Joint Lead Managers and Joint Bookrunners***

**Bank of  
Communications**

**Shanghai Pudong  
Development Bank  
Hong Kong Branch**

**China Everbright  
Bank Hong Kong  
Branch**

**Haitong  
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the Offering Circular dated 30 March 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 12 April 2021.

Hong Kong, 9 April 2021

*As at the date of this announcement, the sole director of Si Fa Investment Limited is Ms. HUA Wanrong.*

*As at the date of this announcement, the directors of Wuxi Industry Development Group Co., Ltd. are Mr. JIANG Guoxiong, Mr. LIU Tao, Mr. CHEN Xuejun, Mr. WAN Guanqing and Mr. ZHU Jianming.*